

Please complete this questionnaire and email it to order@separationagreementontario.ca and we will contact you within one business day with a flat-rate quote to draft, edit, sign and finalize your marriage contract or cohabitation agreement.

To assist us in representing you, please complete the following information, which will be kept completely private and confidential.

This is a generic questionnaire, not all questions will be applicable to your particular situation. **To help us serve you better please complete ALL questions. If a question is not applicable to your situation, please write N/A.**

Today's Date (mm/dd/yyyy)

How were you referred to our firm?

CONTACT INFORMATION

Name (in full)

Your Date of Birth (mm/dd/yyyy)

First name

Middle name

Last name

Address

City

Province

Postal Address

Home Telephone #

Cell #

Email

REQUIRED INFORMATION AS PER LAW SOCIETY OF ONTARIO

Employment Occupation* (MANDATORY)

Employer Name* (MANDATORY)

Employer Address* (MANDATORY)

Employer Phone Number* (MANDATORY)

Your Annual Income

SPOUSE'S/PARTNER'S CONTACT INFORMATION:

Name (in full)

Spouse's/Partner's DOB (mm/dd/yyyy)

First name

Middle name

Last name

Address

City

Province

Postal Address

Home Telephone #

Cell #

Email

Spouse's Employment Position

Spouse's Employer

Spouse's Annual Income

PARTICULARS OF YOUR MARRIAGE

Date of marriage or proposed date of marriage (mm/dd/yyyy)

If you started living together prior to marriage, what date

City or Place of Marriage

FOR COHABITATION AGREEMENT ONLY IF YOU ARE NOT MARRIED

Date you started living together (mm/dd/yyyy)

Are there any children from this relationship

Children (if applicable): Full legal name(s) and date of birth(s) for each child

TERMS

Please write "n/a" over any section that does not apply to your situation

1. Joint Debts: Please provide a list of joint debts that are currently payable, the amount, and how the debt will be divided. You will need to add these debts to the Schedule of Assets at the end of this form.

2. Sole Debts: Please provide a list of sole debts that are currently payable, the amount, and how the debt will be divided. You will need to add these debts to the Schedule of Assets as the end of this form. form.

3. Property Ownership. For this section, complete the Schedule of Assets and Debts that is included at the end of this form. Please provide details regarding all property that is currently owned by each partner. For each property listed, provide details including account number, type of account, institution (ex. TD Bank), and balance. This includes:

- | | | |
|--------------------------|--------------------------------------|--|
| a. Bank Accounts/Savings | d. Investments | g. Personal Property |
| b. RRSPs | e. Real Property (home, condo, etc.) | h. Any other relevant property (cryptocurrency, air miles, etc.) |
| c. Pensions | f. Business Property | |

4. Property Division: This section is very important. In the case of Separation, how will each of the properties in section 3 above be divided?

Please provide a list of properties and the intended ownership of each property in the case of Separation. Use the schedule attached at the end of this form to indicate the manner of division.

Example 1: each person will retain ownership of their property as of the date of marriage, there will be no division of properties held solely by either party.

Example 2: each person will retain ownership of their property held solely, except for the matrimonial home, which will be divided equally.

Example 3: any property held solely by either party will not be divided. Any property that is held jointly will be equally divided.

5. Spousal Support: Will either party be entitled to make a claim for spousal support in the case of separation?

Example 1: There will be no spousal support paid by either party whatsoever.

Example 2: If the parties are married for more than 5 years, spousal support will be payable in accordance with the spousal support guidelines.

Response:

6. Independent legal advice: Independent legal advice is always recommended as this is an indication that the agreement has been negotiated in a fair manner if the agreement does end up in court in the future. Each party should seek independent legal advice at the time of signing.

This is the information that we currently require. Please provide the information in the corresponding sections and leave comments/questions below. Thank You.

Comments

Response:

Provide Any Additional Terms You Would Like Included Below This Line

Response:

SCHEDULE 1

STATEMENT OF ASSETS AND DEBTS OF _____

ASSETS

(List all assets including Land; General Household Items & Vehicles; Bank Accounts and Savings, Securities and Pensions; Life and Disability Insurance; Business Interests; Money Owed to Party; and Other Property)

	Present Value	Ownership Joint or Sole	Division upon separation (yes, no, equal)
TOTAL			

DEBTS

(List all debts and liabilities)

	Present Value	Ownership Joint or Sole	Division upon separation (yes, no, equal)
TOTAL			

SCHEDULE 2

STATEMENT OF ASSETS AND DEBTS OF _____

ASSETS

(List all assets including Land; General Household Items & Vehicles; Bank Accounts and Savings, Securities and Pensions; Life and Disability Insurance; Business Interests; Money Owed to Party; and Other Property)

	Present Value	Ownership Joint or Sole	Division upon separation (yes, no, equal)
TOTAL			

DEBTS

(List all debts and liabilities)

	Present Value	Ownership Joint or Sole	Division upon separation (yes, no, equal)
TOTAL			

IDENTIFICATION

Pursuant to the LAW Society's rules for client identification, We need you to provide one of the following:

- Driver's Licence Birth Certified Passport
- Other (specific type) _____

OFFICE USE ONLY - Original Document Reviewed - Copy Attached

Date Identified Verified (mm/dd/yyyy): _____

Identity Verified By: _____

Date File Reviewed by Lawyer (mm/dd/yyyy): _____

Name of Lawyer: _____